

## **Annual Expenditure Analysis**

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Oakwood Financial Advisors Limited is regulated by the Central Bank of Ireland

## Annual Expenditure Analysis Per Year

Sub-total

Item	Amount	
Basic - Home	Monthly	Annual
Mortgage/rent		
Property tax		
Water		
Electricity		
Gas		
TV - Satellite		
Alarm Security		
Home telephone internet		
Mobiles		
Home insurance/contents		
Food and housekeeping		
Cleaning		
Property maintenance		
Garden maintenance		
Sub-total		

Basic - Vehicles	Monthly	Annual
Car depreciation or payment		
Petrol/diesel		
Servicing and maintenance		
Car Insurance		
Car Other		
Sub-total		

Item	Amo	ount
Basic - Personal	Monthly	Annual
Clothing		
Wines/spirits alcohol		
Magazines - Subscriptions		
Beauty/grooming		
Public transport/taxis		
Childcare		
Cigarettes		
Charitable donations		
Gifts		
Pets		
Sub-total		
Basic - Medical	Monthly	Annual
Private medical insurance		
Dentist		
Optician		
Sub-total		
Luxury	Monthly	Annual
School Fees		
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Calculator	
Enter monthly amount	Total per year

Item	Amount	
Leisure	Monthly	Annual
Sports/hobbies		
Holidays and travel		
Entertainment		
Eating out		
Cash withdrawals		
Sub-total		

Milestones / One Off Expenditure	
Sub-total	

Totals	
Basic	
Leisure	
Luxury	
Grand Total	